AREGNET 5G Workshop The Bridge Towards 5G

Emmanuel Coelho Alves (Huawei HQ) Abu Dhabi, 18-09-2017



Agenda

Road to 5G

- Key Aspects of 5G Spectrum
- 5G National Regulations
- Highlights



Main 5G Services Opportunities











Mobile Video

Mobile Video to Represent 75% of Total Mobile Traffic by 2020

<u>Source</u>: Huawei & Ovum Joint Report "The Evolution of Big Video – Examining telco transformation video opportunities" [2016]







Verticals

Industry4.0 \$900B by 2025 m-Health \$100B by 2022 Connected Car \$150B by 2022





BB Access

30M Households Today 200M by 2020 & 680M by 2025*

WTTx: Wireless to the x (4G/4.5G/5G)

*) Huawei estimates, Huawei GAS 2017







Internet of Things

Cellular IoT Connections Growth from 0.8B by 2020 to 2.5B by 2025

Sources: Huawei mLab 2016, Analysis Mason 04-2016, Strategy Analytics 03-2017



Current 4.5G Status for Preparing the Evolution to 5G

2. New Services Towards 5G









WTTx



Public Safety









1. Gigabit LTE



Huawei 4.5G Status @08-2017







Massive MIMO

8T8R 4T4R

Indoor

3. Shaping Innovations













Gap Analysis for 3GPP 5G versus 3GPP LTE

Tailored-made network slices essential to meet wireless industry trends

















30~50x

100x

100x

1.5x

NFV/SDN



30~50ms

100Mbps

10K

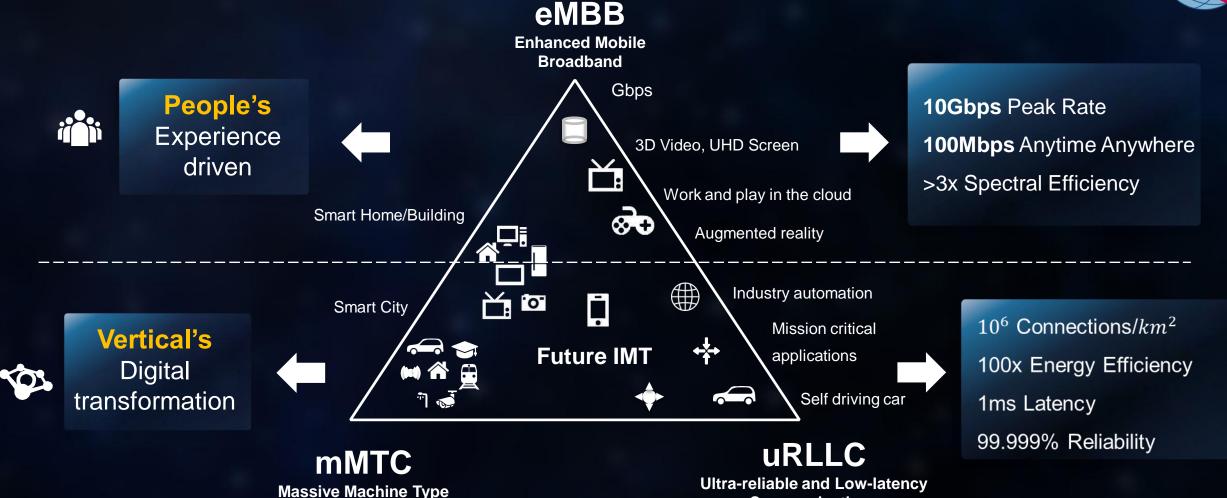
350Km/h

Inflexible



Embracing the Super Connected World by 2020 With 5G





Communications

Source: ITU-R WP5D (ITU-R M.2083-2 Recommendation)



Communications

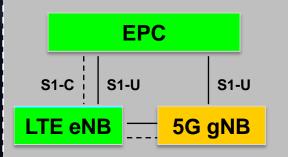
Page 6

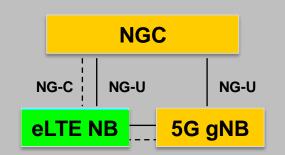
NSA for 5G Rollout and SA for Target Architecture



NSA for Early Deployment

3GPP R15 Option 3x 3GPP R15 Option 7x



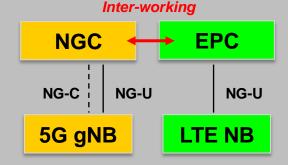




- LTE or eLTE as anchor
- Re-use of the legacy EPC
- Low requirement for C-band coverage

SA as Target

3GPP R15 Option 2





- → To directly deploy SA
- 5G NR as anchor
- Rollout of NG Core
- Need for C-band continuous coverage



5G Standardization Acceleration to Meet Early Demands





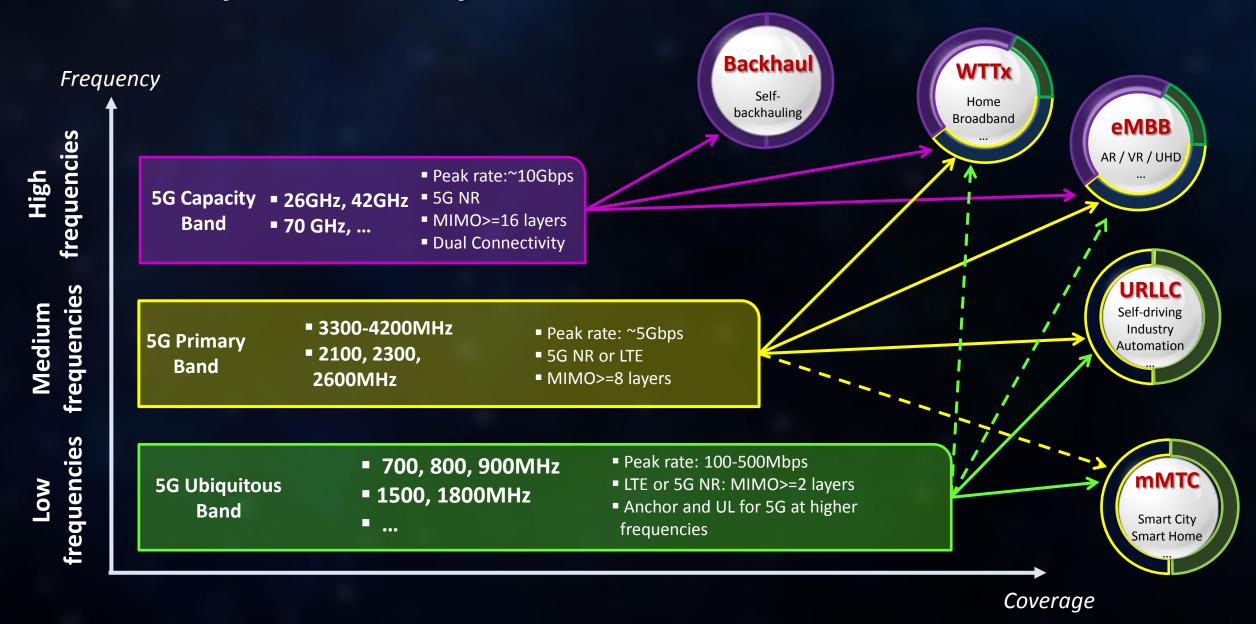
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Three Layers to Satisfy Demand of Diversified Services



Acceleration of C-band Industry Chain Support (Global Market)



Unit: GHz

→ Need to continue efforts for allocating C-band for 5G NR in MENA Region

Current World Market View for mmWave Bands in 5G



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Highlights for mmWave Bands in 5G NR Scenarios

- 5G NR Services using mmWave Bands:
 - On-going standardization (ITU-R WRC-19, 3GPP R15)
 - > 3GPP R15 includes 26/28/32/39/42GHz
 - > Target for large bandwidth up to 1GHz
 - Possibility to use mmWave for 5G self-backhauling
 - Use cases including WTTx, Smart Home, eMBB, etc.
- 5G NR guidance for the best usage of mmWave bands:
 - > 26GHz & 42GHz sharing study by ETSI ISG mWT (Q3-2017)
 - ➤ ECC PT1 and ECC WG SE19 works to evaluate a gradual migration of microwave systems on 26/42GHz to other bands (result in 2018)



Summary: Sub6GHz for Coverage, mmWave for Hotspot Capacity



C-Band:

- Acquire wide band C-Band, deploy Massive MIMO
- Active DL & UL Decoupling extend coverage



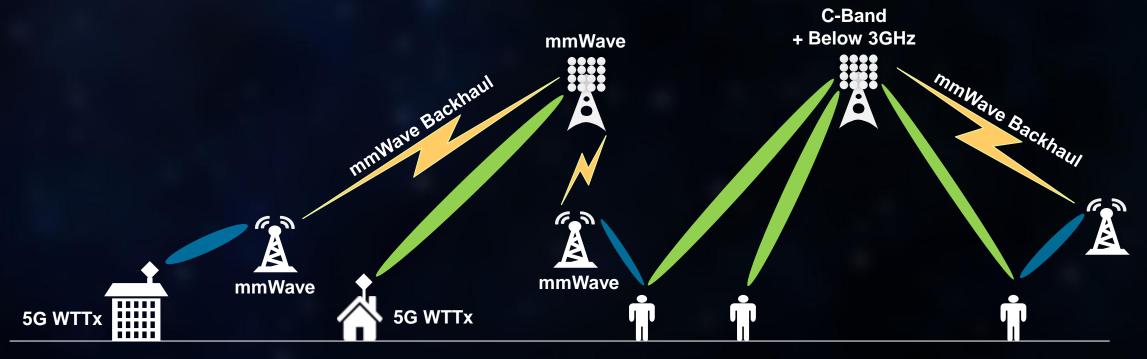
mmWave:

- Ultra Capacity boosting in hotspot at rural and indoor
- Home broadband access
- Self-Backhaul for easy site acquisition



Below 3GHz:

4T4R as the Basic Configuration in 5G





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RAN Setup for Multi-RAT Capacity Strategy



- Investments Focusing on Users Experience Gain
- 4T4R, 8T8R and Massive MIMO being key configurations for 5G



Page 16 Huawei Confidential

5G Site Densification in DU & Urban Areas

Site Densification: Tower Level to Street Level



- 5G RAN densification to include both macro sites and small cells
- In next years ~2.5 Million new sites to be allowed on "street pole site" to lead small cells rollout (around the number of radio sites in China)
- Street level rollout lead to new environment adaptation requirements such as easy site installation, NLOS, compactness (invisible)



Note: On-going Governments activities for small cell rollout policies e.g. Europe (e.g. France, Germany, Italy, UK), Asia (e.g. India, Malaysia), Americas (e.g. Argentina, USA); Small Cell Forum Report [12-2016]

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Need for Simplification of Site Acquisition in DU/Urban Areas



Operator Funding / Crowd Financing **Sourcing** Third Party Vertical industry (PPP/RS model) solution On-going activities in some countries* Eco-system ready

Note: Example of a country in Middle East region

*) e.g. Argentina, Australia, Saudi Arabia, USA, etc.



5G Backhaul Strategy Overview

5G Backhaul Requirements

RAN Topology
Densification, CloudRAN

Throughput Avg. 20Gbps / Site

Latency E2E Few Milliseconds

5G Backhaul Solutions

✓ Fiber to be the first priority

✓ Microwave option if lack of fiber availability

√ 5G Self-backhauling (on-going 3GPP)

Possible Regulation

Incentive for fiber rollout expansion

Spectrum Availability,
Site

Allocation of sufficient mmWave resources



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Various 5G Services Being Considered and Evaluated

mMTC

Massive Machine Type Communication







Smart **Farming**



Smart Energy



Smart City



uRLLC

ultra Reliable Low Latency Communication









eMBB

enhanced Mobile Broadband



WTTx3.0 (or FWA)





AR & VR

Applications







High-end **Smartphone**



Smart City

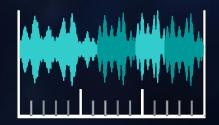


Mobile Hotspot



RAN Building Blocks to Support 5G NR Services

5G Spectrum Allocation



5G Top Priority for C-band

mmWave
Bands for 5G
Ultra Large
Capacity

5G Macro Site Building



Massive MIMO

EMF Regulation

5G Innovative Features (e.g. Uplink Pairing)

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5G Network Densification



5G Small Cells Rollout

Street Pole for Easy Site Acquisition

5G Backhaul



Fiber to Site

Microwave systems

5G Selfbackhauling



THANK YOU

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